

# Harrison Gus Boudouris

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## **EDUCATION**

May 2022

**Michigan State University**, Broad College of Business, East Lansing, MI

*Bachelor of Arts, Finance*

*Minor in Sports Business Management*

Cumulative GPA: 3.54/4.00 | Dean's List

**Software Proficiencies:** Microsoft Suite, Google Analytics, Black Diamond, CRM, Schwab, VMware, Salesforce, QwikU, UC

## **EXPERIENCE**

**Plante Moran**, Chicago, IL

August 2023 - January 2024

*Financial Advisor- Wealth Management*

- Consulted with advisors on placing daily supervised trades, and participated in management of over 50 client's asset portfolios; ranging in value of core net worth to ultra high net worth clients (\$500k - \$30 million).
- Participated in client meetings to discuss portfolio positions, investment opportunities, and potential strategies.
- Performed recurring quality control procedures: Ensuring trades, money movements, and client requests moved properly through custodians, while reporting to the investment team of appropriate distributions.
- Prepared personal balance sheets, asset allocation flowcharts, and client meeting agendas for the advising team.

**Protiviti**, Chicago, IL

July 2022 - August 2023

*Business Performance Consultant 2*

*Business Performance Consultant 1, Promoted: June 2023*

Engagements - Finance & Performance Management:

- Multi National Bank Advisory (Puerto Rico)- Analysis of client financial transactions while comparing to existing client records, business and family activity, as well as public information.
  - Tracking fraud, laundering, and inconsistent activity within client's financial statements.
  - Lead new onboard training sessions, while completing 25-30 individual client and business reviews per week.
- FEMA Healthcare- Analyzed 2.5 years of Covid relief expenses, identifying \$168 Million in qualifying expenses.
- Innovation Refunds Tax Consulting Group (Iowa)- Advisory of all functional departments of business, as well as analysis of roughly \$7 Million yearly revenue.

**GLP Financial Group**, Farmington Hills, MI

June - September 2020

*Financial Advisory- Internship*

- Consulted with the Director of Strategic Growth to clarify project assumptions, constraints, and prospect opportunities.
- Utilized proprietary softwares to document client's pensions, social security, and savings.
- Liaised with multiple stakeholders on the data platforms, investment softwares, and client experiences.

## **HONORS, ACTIVITIES & REFERENCES**

- Protiviti Consulting Challenge Program: Winning Recipient 2022-23
- Michigan State University Football: Recruiting Analyst 2021-22
- Rocket Pro TPO - Wholesale Mortgage Analyst (2021 Internship)
- Quicken Loans - Retail Mortgage Analyst (2019 Internship)
- Former Member of Sigma Nu Fraternity: Executive Board, Treasurer, Alumni Relations, LEAD Chair
- *Reference:* Alexander Kocoves, CEO GLP Financial Group - (248) 245-1102, drew@glpwins.com
- *Reference:* Brian Mosallam, CEO Spartan Wealth Management - (313) 712- 5300, brian@spartanwealth.com