

Kevin Bu

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EDUCATION

Duke University, Durham, NC

Class of 2018

Bachelor of Science in Computer Science & Finance Minor

WORK EXPERIENCE

PEAK6 Investments, LLC

Chicago, IL

Portfolio Manager: FLOW group

Sep 2022 – Present

- Took over and successfully implemented a turnaround strategy for a distressed group that was tracking to get shut down
- Direct FLOW group; drive portfolio structure and manage risk decisions with perpetual goal of maximizing NTI
- Trade electric and high-touch with emphasis on high-touch trading with team of four traders across Chicago and New York
- Led team in generating over \$15MM in NTI and haircut growth of over 100%

Trader: LEAPS group

Feb 2020 – Sep 2022

- Discretionary LEAPS trader both electric and high-touch on a team of five traders in the US-listed equity options space
- High-touch specialist and relationship manager of team as well as supervising trader for junior traders and interns
- Assisted team in generating over \$300MM in NTI

Trading Associate / Junior Trader

Aug 2018 – Feb 2020

- Rotated through the Index, Sector Group, Liquid, LEAPS, Stock, and Illiquid groups amongst other supporting teams
- Helped firm's transition of tooling platform through transcribing tools from in-house language to Python-based language

Wells Fargo Securities, LLC

New York, NY

Sales and Trading Summer Analyst

Jun 2017 – Aug 2017

- Drafted a pitchbook on a mandatory preferred convertible bond and proposed a derivatives trade strategy to senior leaders
- Created a net share settlement model and researched realized volatility trends for the S&P 500 Index and Futures
- Designed client marketing materials for a smart order router and pitched the details of a CAD cross currency basis swap
- Rotated through the Convertible Bonds, Derivatives Trading, Electronic/Portfolio Trading, and Structured Products desks

MD Global Partners, LLC

New York, NY

Investment Banking Summer Analyst

Mar 2016 – Aug 2016

- Supported the Managing Director in every step of capital raising transactions for distressed small to mid-cap companies
- Involved in producing creative financing solutions such as convertible notes, debentures, preferred stock, 3(a)(9/10) exemptions, equity lines of credit, and Title III crowdfunding that would be best for both investors and target companies
- Performed careful due diligence, financial and fundamental analysis, and market research for over 97 companies
 - Examined 8-K/10-Q/10-K/F-6/20-F filings, studied major material events, and researched extensively about the companies, industries, and management teams of our client companies

Social Entrepreneur Corps

Nicaragua

Community Consultant

May 2016 – Jul 2016

- Conducted a sawdust stove feasibility study and improved the infrastructure of a library among various other projects
- Publicized and facilitated 6 vision clinics to provide free eye exams and inexpensive eyewear equipment to rural residents

AdSoft, Inc.

Fountain Hills, AZ

Software Development Intern

May 2015 – Aug 2015

- Developed a back-end analysis engine to critique users' daily fantasy sport play, using Python and SQL Server database
- Created a unique rating algorithm that adopts certain elements of the ELO rating system, using Python and Excel

Chess Castle Camps

Minneapolis, MN

Founder & Instructor

May 2013 – Aug 2015

- Established chess camp to give inner city kids opportunities to learn and develop their chess skills over the summer
- Taught large, small group, and individual lectures and oversaw the management of 90 kids who have attended the camps

DISTINCTIONS

Stripes Group Growth Equity Pitch Competition Finalist

PEAK6 Business Strategy Competition Finalist

2-Time Destination Imagination Global Finals Champion & Distinguished Leader Award Recipient

3-Time High School State Chess Champion & 3-Time High School National Chess Champion

SKILLS & INTERESTS

Languages & Computer: Fluent in Chinese; Proficient in Python, Java, and SQL Server

Interests: National Master in Chess, Tennis, Pickleball, Running Marathons, Card Tricks, EDM Music, Cats, Sigma Chi Alumni